



Subject: Notification of conversion price calculation of the convertible debentures

According to PP Prime Public Company Limited. ("the Company") has operated to offer and issue the newly
ble debentures pursuant to the Convertible Debentures Agreement for "PP Prime Public Company Limited's
n1.0% convertible debentures No. 6/2022 due 2024" to Advance Opportunities Fund ("AO Fund") and Advance
unities Fund 1 ("AO Fund 1") are collectively referred to as "the convertible debenture holders", then the
ble debenture holders notified the conversion of convertible debenture on June 30, 2022 as follows:

The Company's long-term convertible debentures	Amount of debentures (units)	Remaining debentures before conversion (unit)	Exercise the right to conversion (unit) (June 30, 2022)			Remaining debentures after conversion (unit)		
			AO Fund	AO Fund 1	Total	AO Fund	AO Fund 1	Total
No. 6/2022	20,000	5,000	2,000	-	2,000	3,000	-	3,000

- AO Fund notified the conversion of “PP Prime Public Company Limited's longterm1.0% convertible debentures No. 6/2022 due 2024” amount 4,000 units (Baht 2 million) to 16,666,666 ordinary shares.
- AO Fund 1 notified the conversion of “PP Prime Public Company Limited's longterm1.0% convertible debentures No. 6/2022 due 2024” has been complete.
- The conversion price of 0.120 Baht per share which is a convertible price of not less than 90 percent of the market price, which is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

Date	Number of Shares	Total Value ('000 Baht)
29/06/2022	56,567,223	7,351.44
28/06/2022	42,394,393	5,424.17
27/06/2022	166,481,542	21,507.58
24/06/2022	25,062,537	3,542.03
23/06/2022	26,127,032	3,988.33
22/06/2022	92,032,824	13,279.87

สำนักงานใหญ่ : 62-62/1 ม.2 ก.ส.พ.วัดระฆัง ธ.ค.บจ.ปทุมธานี อ.เขาชัยวัน จ.เพชรบูรณ์ 76140
 สำนักงานกรุงเทพฯ : 486 โครงการพิพิพัล พาร์ค อาคาร E1 ชั้น3 ถนนรามอินทรา แขวงรามอินทรา เขตสวนหลวง กรุงเทพฯ 10250
 สำนักงานสงขลา : 98 หมู่ 13 ก.เบญจรงค์ ม.1232 อ.เบญจรงค์ อ.ควนเนียง จ.สงขลา 90220
 E-mail : info@opprime.co.th, bkk@opprime.co.th, www.opprime.co.th

Ins./TEL : (032) 899 881-4 Insars/FAX : (032) 899 885
Ins./TEL : (02) 029 1480-1 Insars/FAX : (02) 029 1482 do 777
Ins./TEL : (074) 890 765-8 Insars/FAX : (074) 890 769

Date	Number of Shares	Total Value ('000 Baht)
21/06/2022	35,683,156	4,656.34
20/06/2022	1,648,029	208.33
17/06/2022	21,671,802	2,818.22
16/06/2022	28,035,706	3,722.67
15/06/2022	35,826,032	4,388.47
14/06/2022	36,479,858	4,691.17
Total	568,010,134	75,578.62

$$\begin{aligned}
 \text{Weighted average market price for 12 business days (Baht/Share)} &= \frac{\text{Trading Volume}}{\text{Trading Value}} \\
 &= \frac{75,578,620}{568,010,134} \\
 &= 0.133 \\
 90\% \text{ of the weighted average market price (Baht/Share)} &= 0.120
 \end{aligned}$$

The convertible price of June 30, 2022 is equal to 0.120 Baht per share respectively, which is not lower than 90 percent of the said weighted average price. Therefore, it does not meet the conditions that prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period) pursuant to Notification of the Stock Exchange of Thailand, Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B. E. 2558 (2015), Debenture holders will receive the convertible debentures on June 30, 2022 in the amount of 16,666,666 shares and the Company's remaining amount of shares being reserved for the next convertible debentures in the amount of 209,312,394 shares.

Please be informed accordingly.

Yours sincerely,

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

Tel: 02 029 1480